

2-097A008

ITEL

April 2, 1992

Itel Rail Corporation

550 California Street
San Francisco, CA 94104
(415) 984-4200

17766

RECORDATION NO. FILED 1992

Hon. Sidney L. Strickland, Jr., Esq.
Secretary

Interstate Commerce Commission
Washington, DC 20423

APR 6 1992 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. FILED 1992

17766

APR 6 1992 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

Re: Lease Agreement and Schedule No. 1

Dear Mr. Strickland:

On behalf of Itel Rail Corporation, the above instruments, in three (3) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$32 recordation fee.

Please record the subject Lease Agreement dated March 23, 1992 (the "Lease"), between Itel Rail Corporation and Texas, Oklahoma & Eastern Railroad Company, under a new recordation number. Please record Schedule No. 1 under the recordation number assigned to the Lease.

The parties to the aforementioned instruments are listed below:

Itel Rail Corporation
550 California Street
San Francisco, California 94104

(Lessor)

Texas, Oklahoma & Eastern Railroad Company
412 E. Lockesburg
DeQueen, Arkansas 71832

(Lessee)

The subject Lease sets forth the terms and conditions by which railroad equipment is leased. Schedule No. 1 adds to the Lease three hundred (300) 50 foot, 70 ton, Plate B boxcars bearing reporting marks TOE 2600-2899.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

Patricia Schumacker
Legal Assistant

17766/A
RECORDED IN FILE 142

APR 6 1992 - 10 30 AM

EQUIPMENT SCHEDULE NO. 1

INTERSTATE COMMERCE COMMISSION

Itel Rail Corporation hereby leases the following Cars to Texas, Oklahoma & Eastern Railroad Company pursuant to that certain Lease Agreement dated as of March 23, 1992.

AAR Mech Desig	Description	Numbers	Length	Dimensions		Doors Width	No. of Cars
				Inside Width	Height		
XM	70-Ton, Plate B, Paper Quality Boxcars	TOE 2600-2899	50'6"	9'6"	10'7"	16'	300

Each party, pursuant to due corporate authority, has caused this Schedule to be executed by its authorized officer or other employee, and each of the undersigned declares under penalty of perjury that he or she holds the title indicated below, that the execution of this Schedule was the free act and deed of the corporation, the foregoing is true and correct and that this Agreement was executed on the date indicated below.

ITEL RAIL CORPORATION

TEXAS, OKLAHOMA & EASTERN RAILROAD
COMPANY

By: Robert Kiehl

By: A E William

Title: Vice President Finance

Title: VP & Gen Mgr

Date: March 23, 1992

Date: 3/19/92

EXHIBIT A

Running Repairs: Boxcars

Angle Cocks

Air Hose

Train Line

Operating Levers and
Brackets

Sill Steps

Grab Irons

Brake Shoes

Brake Shoe Keys

Brake Connecting Pin

Brake Head Wear Plates

Hand Brakes

Brake Beams and Levers

Truck Springs

Door Hardware (Not
Replacement of Door)

Wheel Assemblies

Yokes

Knuckles/Pins

Slack Adjuster

Couplers

Draft Gears

Coupler Carriers

Center Plate Repair (Not
Replacement of Center
Plate)

Cotter Keys

Roller Bearing Adapters

Air Hose Supports